

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Michael Cloud
Status: Member
State/District: TX27

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2018

**Filing Date:** 05/15/2019

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset  | Owner      | Value of Asset                                   | Income<br>Type(s) | Income              | Tx. ><br>\$1,000? |
|--|------------|--|-------------------|---------------------|-------------------|
| BANK ⇒ Capital One accounts [BA]   |            | \$15,001 - \$50,000                              | Interest          | \$201 - \$1,000     | П                 |
| BANK ⇒<br>Wells Fargo Accounts [BA]  |            | \$15,001 - \$50,000                              | Interest          | \$1 - \$200         | П                 |
| BUSINESS ⇒ Bright Idea Media, LLC, 100% Interest [OL] LOCATION: Victoria / Victoria, TX, US DESCRIPTION: Firm providing media services including | video prod | \$50,001 -<br>\$100,000<br>uction and web design | Business Income   | \$15,001 - \$50,000 | П                 |
| OTHER INVESTMENTS ⇒ Precious Metals [CO]   |            | \$1,001 - \$15,000                               | None              |                     | П                 |
| Roth IRA ⇒<br>American Mutual Fund (AMRMX) [MF]  |            | \$1,001 - \$15,000                               | Tax-Deferred      |                     | <u>~</u>          |
| Roth IRA ⇒ American Mutual Fund (AMRMX) [MF]   | SP         | \$1,001 - \$15,000                               | Tax-Deferred      |                     | <b>▽</b>          |
| Roth IRA ⇒ Capital Income Builder (CAIBX) [MF]   |            | \$1,001 - \$15,000                               | Tax-Deferred      |                     | <b>▽</b>          |

| Asset  | Owner | Value of Asset     | Income<br>Type(s) | Income | Tx. ><br>\$1,000? |
|--|-------|--------------------|-------------------|--------|-------------------|
| Roth IRA ⇒ Capital Income Builder (CAIBX) [MF]                 | SP    | \$1,001 - \$15,000 | Tax-Deferred      |        | <b>▽</b>          |
| Roth IRA $\Rightarrow$ New Perspectives Fund (ANWPX) [MF]      |       | \$1,001 - \$15,000 | Tax-Deferred      |        | <b>V</b>          |
| Roth IRA $\Rightarrow$ New Perspectives Fund (ANWPX) [MF]      | SP    | \$1,001 - \$15,000 | Tax-Deferred      |        | <b>∀</b>          |
| Roth IRA $\Rightarrow$ The Growth Fund of America (AGTHX) [MF] |       | \$1,001 - \$15,000 | Tax-Deferred      |        | <b>∀</b>          |
| Roth IRA $\Rightarrow$ The Growth Fund of America (AGTHX) [MF] | SP    | \$1,001 - \$15,000 | Tax-Deferred      |        | <b>∀</b>          |

# SCHEDULE B: TRANSACTIONS

| Asset  | Owner | Date       | Tx.<br>Type | Amount             | Cap. Gains > \$200? |
|--|-------|------------|-------------|--------------------|---------------------|
| Roth IRA ⇒ AMERICAN MUTUAL FUND - A (AMRMX) [MF]                   |       | 04/18/2018 | P           | \$1,001 - \$15,000 |                     |
| Roth IRA ⇒ AMERICAN MUTUAL FUND - A (AMRMX) [MF]                   | SP    | 04/18/2018 | P           | \$1,001 - \$15,000 |                     |
| Roth IRA ⇒ CAPITAL INCOME BUILDER - A (CAIBX) [MF]                 |       | 04/18/2018 | P           | \$1,001 - \$15,000 |                     |
| Roth IRA ⇒ CAPITAL INCOME BUILDER - A (CAIBX) [MF]                 | SP    | 04/18/2018 | P           | \$1,001 - \$15,000 |                     |
| Roth IRA ⇒ NEW PERSPECTIVE FUND - A (ANWPX) [MF]                   |       | 04/18/2018 | P           | \$1,001 - \$15,000 |                     |
| Roth IRA ⇒ NEW PERSPECTIVE FUND - A (ANWPX) [MF]                   | SP    | 04/18/2018 | P           | \$1,001 - \$15,000 |                     |
| Roth IRA $\Rightarrow$ THE GROWTH FUND OF AMERICA - A (AGTHX) [MF] |       | 04/18/2018 | P           | \$1,001 - \$15,000 |                     |
|  |       |            |             |                    |                     |

| Asset  | Owner | Date       | Tx.<br>Type | Amount             | Cap. Gains > \$200? |
|--|-------|------------|-------------|--------------------|---------------------|
| Roth IRA $\Rightarrow$ THE GROWTH FUND OF AMERICA - A (AGTHX) [MF] | SP    | 04/18/2018 | P           | \$1,001 - \$15,000 |                     |

<sup>\*</sup> Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <a href="https://fd.house.gov/reference/asset-type-codes.aspx">https://fd.house.gov/reference/asset-type-codes.aspx</a>.

#### SCHEDULE C: EARNED INCOME

| Source                               | Туре          | Amount |
|--------------------------------------|---------------|--------|
| VICTORIA INDEPENDENT SCHOOL DISTRICT | SPOUSE SALARY | N/A    |

#### SCHEDULE D: LIABILITIES

None disclosed.

### **SCHEDULE E: POSITIONS**

| Position | Name of Organization   |
|----------|------------------------|
| OWNER    | Bright Idea Media, LLC |

#### SCHEDULE F: AGREEMENTS

None disclosed.

#### SCHEDULE G: GIFTS

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

#### SCHEDULE A AND B ASSET CLASS DETAILS

o BANK

Location: US

• BUSINESS LOCATION: US

• OTHER INVESTMENTS

LOCATION: US

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• Roth IRA (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

 $\textbf{IPO:} \ \ \text{Did you purchase any shares that were allocated as a part of an Initial Public Offering?}$ 

C Yes No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### CERTIFICATION AND SIGNATURE

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Michael Cloud, 05/15/2019